

Table X: ISD for voluntary delisting of equity shares where exit opportunity is required

Sr. No.	Particular	Field Description	Source for information	Remarks
Pre tendering stage				
1	Company	Name of Company	Manager to the Offer	Data from 1 to 45 shall be submitted by the Manager to the Offer before grant of in principle approval by the Exchange(s)
2	ISIN	ISIN		
3	Scrip ID	Character		
4	Scrip Code	Number		
5	Registered Office of the Company	Address		
6	Corporate Office of the Company	Address		
7	Names & addresses of promoters	Name & Address		
8	Shareholding of promoter & promoter group	Number of shares & %		
9	Name of Company Secretary and Compliance Officer	Name of CS		
10	Email Id of Compliance Officer	EMAIL ID		
11	Website address	URL		
12	Exchanges where listed	Name		
13	Platform	Small company/ other than Small Company		
14	Delisting Type	Voluntary Delisting / Delisting Offer under Regulation 5A of SEBI SAST Regulations		
15	Name of Registrar to Offer	Name		
16	Email Id of Registrar to Offer	EMAIL ID		
17	Helpline number of Registrar to Offer	Number		
18	Manager(s) to the Offer	Name		
19	Email Id of Manager to Offer	EMAIL ID		
20	Helpline number of Manager to Offer	EMAIL ID		
21	Name of the Acquirer(s)	Name	Manager to the Offer	

Sr. No.	Particular	Field Description	Source for information	Remarks
22	Shareholding of Acquirer(s)	Number of shares & %		
23	Name of the Person(s) Acting in Concert	Name		
24	Shareholding of the Person(s) Acting in Concert	Number of shares & %		
25	Delisting from	BSE/ NSE		
26	Initial public announcement	PDF Document		
27	Date of approval of Board of Directors of Target Company in respect of the proposal of the acquirer to delist the equity shares	Date		
28	"Reference date" for determination of floor price	Date		
29	Floor Price	Rs. Per Equity Share		
30	Indicative Price if any	Rs. Per Equity Share		
31	Revised Indicative price if any	Rs. Per Equity Share		
32	Date of revised Indicative price if any	Date		
33	Date of approval of shareholders through special resolution	Date		
34	Date of In-principle approval granted by the Stock Exchanges	Date		
35	Detailed public announcement	PDF Document		
36	'specified date' for determining the names of the shareholders to whom the letter of offer shall be sent	Date		
37	Designated Stock Exchange	Name	Manager to the Offer	
38	Letter of Offer	PDF document		
39	News Paper publication w.r.t Recommendations of the Committee of independent directors	PDF document		
40	Tendering start date	Date		
41	Last date for upward revision or withdrawal of bids	Date		
42	Tendering closing date	Date		
43	Last date for announcement of counter offer	Date		

Sr. No.	Particular	Field Description	Source for information	Remarks
44	Last date for Public Announcement regarding success or failure of the Delisting Offer	Date		
45	Proposed date for payment of consideration to public shareholders who validly tendered in the delisting offer	Date		
Post tendering stage				
46	Discovered price	Rs. Per Equity Share	Manager to the Offer	Data from 46 to 58 shall be submitted by the Manager to the Offer before grant of Final Delisting approval by the Exchange(s)
47	Exit Price, if higher than the discovered price (Pursuant to Regulation 20(6) of SEBI Delisting Regulations)	Rs. Per Equity Share		
48	Date of counter offer (if applicable)	Date		
49	Counter offer price (if applicable)	Rs. Per Equity Share		
50	Book value per equity share if counter offer is provided (as per Regulation 22(5) of the SEBI Delisting Regulations)	Rs. Per Equity Share		
51	Date of payment/ settlement	Date		
52	Consideration paid in voluntary delisting (in Rs.)	Rs. in Million		
53	Detail of interest paid due to delay in payment	Amount		
54	Post offer shareholding of Acquirer / PAC	Number of shares & %		
55	Post offer shareholding of Public	Number of shares & %		
56	Date of issuance of final notice for voluntary delisting by the Stock Exchange	Date		
57	Last date for remaining shareholders to tender equity shares	Date		
58	Effective date of delisting (as mentioned in Exchange's final notice)	Date		